ALABAMA BOARD OF FUNERAL SERVICES
PRENEED MEETING MINUTES
August 11, 2026

Prior Notice

Prior notice of the August 11, 2026, fourth quarterly board meeting of fiscal year 2026 was posted to the Secretary of State website on April 15, 2026. Meeting information was distributed to licensees via the quarterly newsletter on June 18, 2026. The meeting was held in the Board's office located at 4276 Lomac Street, Montgomery, Alabama 36106.

Call to Order

Roll Call of the Board

At 12:11 PM, Mrs. Bry'Onda Williams, Presiding Officer, called to order the fourth quarterly preneed division business meeting for fiscal year 2026, and asked Ms. Laura Sullivan for a roll call to establish a quorum. The following members were present: Brian Shake, Randall Anderson, Michael Morrison, and Bry'Onda Williams.

Staff present: Charles M. Perine, Executive Director; Laura Sullivan, Associate Executive Director—recording; Courtney Smith, Financial Specialist/Licensing Coordinator; Latricia Harris, Licensing and Regulatory Compliance Field Officer; Derek Snellgrove, Licensing and Regulatory Compliance Field Officer; Haleigh Smith, Accounting Technician; and Brenton Smith, Legal Counsel.

The following members were absent: Jennifer Haskell.

Welcome/Remarks by Chair

With a quorum established, Mrs. Williams welcomed all present at the preneed division business meeting.

Conflict of Interest/Motion to Set the Agenda

Mrs. Williams requested that the board members review the agenda for the August 11, 2026, meeting. Mrs. Williams asked if any member had any conflict of interest with any items on the agenda. Being none, Mr. Anderson made a motion, seconded by Mr. Shake, to set the agenda as presented. Being no discussion, the motion passed unanimously.

Business

Approval of Minutes

Mrs. Williams asked the members to review the minutes of the April 14, 2026, board meeting. After review, Mr. Shake made a motion, seconded by Mr. Anderson, to approve the minutes of the April 14, 2026, board meeting. Being no discussion, the motion passed.

Old Business

Preneed Education Class

Mr. Perine informed the board that the preneed education class was held on May 29, 2026. The class was hugely successful and well received from attendees. Mr. Perine informed the board that the class will be uploaded to the website in modular format and will provide more courses in the future.

Approval of Licenses

Preneed Sales Agent

Having met the requirements for licensure and registration as a Preneed Sales Agent, Ms. Sullivan asked the board to consider the following individuals to be approved for a preneed sales agent license: Terrence Windham, Stephanie Irvin, William Taylor, Erek Yarbrough, Emily Veal, Michael Hayden, John Frederick, Jessica Antley, Olivia Reynolds, Monica Crist, Meagan Faulkner, Christal Whitfield, Caitlin Patterson, Daniel Billings, Emily Simpson,

Savannah Simmons, Kade Stephenson, Justin Fischer, Cammie Stone, Hanna Fieger, Dustyn Sheffield, Laina Nugent, Melissa Butler, Porshia Davis, Veronica Kemp, William Henehan, Jonathan Anderson, Shakira Blassingame, J. Clemons, Pamela Patridge, Lorraine Robertson, Jason Pelton, Brayden Gaines, Jalisa Nunn, Jacquelyn Boudoin, Cynthia Gunn, William Miller, Elisia Rodriguez, Stephen Schaffer, Billy Durkee, Christie Obata, Marcella Salgado, Larry Mabien, Norma Jones, Jacob Williams, John Laseter, Shakira TrueLove, Cynthia Estevez, Julie McIntosh, Alicia Souza, Raushana Franklin, Betty Sullivan, Dexter King, Linda Jones-Williams, Erika Clark, Jamel Griggs, Geoffrey Stough, Candace Davis, Joshua Horton, and Roger Ferguson. Ms. Sullivan suggested that the board table the approval of Moshiu Knox to the next business meeting due to pending litigation. After discussion, Mr. Anderson made a motion, seconded by Mr. Shake, to approve the individuals listed above as preneed sales agents, and table the vote for Moshiu Knox until the next business meeting. Being no further discussion, the motion passed unanimously.

Not having met the requirements for licensure and registration as a Preneed Sales Agent, Ms. Sullivan asked the board to consider the following individuals to be denied for a preneed sales agent license: Henry Morgan, William Nethery, and Kelly Mathis. After discussion, Mr. Morrison made a motion, seconded by Mr. Shake, to deny the individuals listed above a preneed sales agent license. Being no further discussion, the motion passed unanimously.

Certificate of Authority

Not having met the equity requirements for licensure and registration as a Certificate of Authority, Ms. Sullivan suggested that the board table voting on the approval of a preneed funding agreement for GORDIOCU Business, Inc, DBA Faith Memorial Chapel due to pending litigation. Mr. Shake made a motion, seconded by Mr. Morrison, to table the vote of a preneed funding agreement for GORDIOCU Business, Inc. DBA Faith Memorial Chapel. Being no discussion, the motion passed unanimously.

Having met the requirements for licensure and registration as a Certificate of Authority, Ms. Sullivan suggested that the board table voting on the approval of a certificate of authority license for GORDIOCU Business, Inc, DBA Faith Memorial Chapel due to pending litigation. Mr. Shake made a motion, seconded by Mr. Morrison, to table the vote of a preneed funding agreement for GORDIOCU Business, Inc. DBA Faith Memorial Chapel. Being no discussion, the motion passed unanimously.

Branch Registrant

Having met the requirements to surrender a branch registrant license, Ms. Sullivan asked the board to consider the following Branch Registrant licenses to be approved for surrender: Peaceful Acres Memorial Gardens and St. Clair Memorial Gardens. After discussion, Mr. Anderson made a motion, seconded by Mr. Morrison, to approve the surrender of the branch registrant license. Being no discussion, the motion passed unanimously.

Endowment Care

Having met the requirements for registration as an Endowment Care Cemetery, Ms. Sullivan asked the board to consider Morrison Engraving Monument Company, LLC to be approved for registration as an endowment care cemetery. Mr. Anderson made a motion, seconded by Mr. Shake, to approve the registration of the cemeteries listed above as an endowment care cemetery. Being no discussion, the motion passed unanimously.

Transfer of Ownership

Having met the requirements for a transfer of ownership, Ms. Sullivan asked the board to consider WMTY, Inc. DBA Marion County Funeral Home to be approved for a transfer of ownership and suggests that the board table voting on the transfer of ownership until the next business meeting for GORDIOCU Business, Inc. DBA Faith Memorial Chapel due to pending litigation. Mr. Anderson made a motion, seconded by Mr. Shake, to approve the transfer of ownership of the preneed licenses listed above. Being no discussion, the motion passed unanimously.

Having met the requirements for a transfer of ownership, Ms. Sullivan asked the board to consider Four C's Inc. DBA Greenhill Memorial Gardens to be approved for a transfer of ownership of an endowment care cemetery, purchased by Morrison Engraving Monument Company, LLC. Mr. Morrison made a motion, seconded by Mr.

Anderson, to approve the transfer of ownership of the endowment care cemetery listed above. Being no discussion, the motion passed unanimously.

Other Business/Adjournment

Questions, Comments, Concerns, Adjournment

Mrs. Williams addressed the board and asked for any further questions, comments, or concerns. Being neither, Mr. Perine informed the board that the field officers are conducting mini exams, but rather than focus on quantity, they are taking their time and focusing on the quality of the exam to make sure licensees understand the requirements. Mr. Perine also informed the board of a time sensitive matter involving an administrative hearing that could potentially affect the date the first quarterly board meeting of fiscal year 2027 is held. In the event of a hearing, Mr. Perine provided the board with two options: move the October 13, 2026, meeting to October 27, 2026, since the board will have to take action after the hearing and serve the action no later than October 29, 2026; or have the regularly scheduled board meeting on October 13, 2026, and then have a special called meeting to discuss the action to be taken. After a brief discussion, Mr. Anderson made a motion, seconded by Mr. Shake, to adjourn the business meeting and reconvene on a date to be determined based on the administrative hearing matter. Being no further discussion, the motion passed unanimously. The business meeting adjourned at 12:27 PM.

Minutes submitted by: Laura Sullivan.

Presiding Officer

Charles M. Perine, Executive Director